



# Making Dollars and Sense



ANZELC & ASSOCIATES, INC.  
Financial Services for Everyone

Personal / Student Loan	Company Payment Sent To	Phone #	Account #	Date		Balance	Month Pay	Late Fee	Name (s) on Account
				Rate	Paid Off				
type :									
type :									
type :									
type :									
type :									
type :									
type :									
type :									
type :									
<b>TOTAL</b>						\$0.00	\$0.00		

Cell Phone	Company Payment Sent To	Phone #	Account #	# of Min	Plan Cost	Actual Avg Monthly Bill	Contract Expire	Cost per Min. Over	Name (s) on Account

Car Insurance	Company Payment Sent To	Phone #	Agent	Policy #	Coverage		Month Pay
					Coll / Liab	Deduct	

Checking Account	Bank	Phone #	Account #	Overdraft Fee	ATM Fee	Min Balance To Avoid Fee	Monthly Fee	Name (s) on Account

Use this worksheet to become familiar with your accounts and how much they cost or could cost you. This is also an excellent tool when trying to find the best rates for insurance, cell phones and credit cards. Simply write in your current information, contact new companies and write in what they would charge using the headings as a guideline for questions.